

Plan Upload

Better financial planning, year round.

Plan Upload allows users to hold spreadsheet-based financial plans and estimates centrally in bluQube for comparative enquiries and reporting.

For example you can build a financial plan for the year in Excel, then use Plan Upload to import it into bluQube.

Plan Upload enables organisations to load multiple versions of the same plan and store them all online. This gives users real flexibility when it comes to Reporter, as it's easy to load the original plan, modify it where necessary and load the new version. It also allows users to create a much more accurate financial picture when comparing subsequent plans to the 'original' or modified versions.

Plan Upload provides significant time and cost saving benefits for key financial people, as well as offering improved financial control and better quality information.

Summary of Key Benefits

- Lets you load multiple plans and estimates quickly and accurately.
- Saves time and reduces errors caused by re-keying information.
- Provides better quality and more accurate information for Reporter.
- Better control - allows bluQube to automatically convert spreadsheet-based plans into budgets controlling expenditure.
- Simplifies sophisticated costing processes.
- Allows 'incremental' loading of plans, enabling simple consolidation of a devolved budget building process.
- Holds multiple versions of financial plans online – allows multiple plan comparison.
- Offers plan-based modeling.